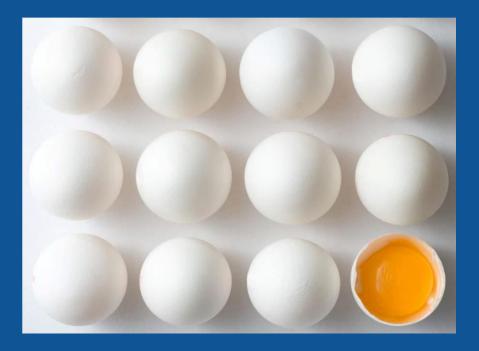


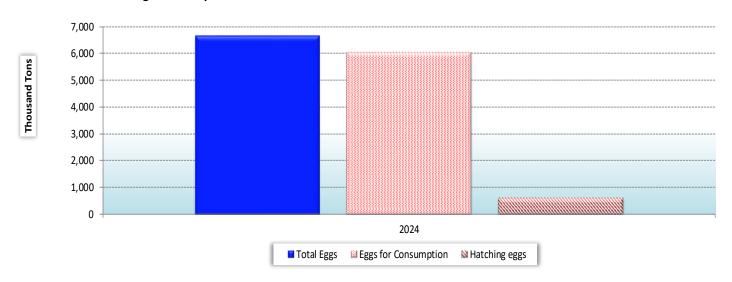
### **EU Market Situation for Eggs**



Expert Group for Agricultural Markets 17 October 2024

#### **Experts EU production forecast on Eggs**

Missing or incomplete data for EL HU MT



Change of methodology for forecast in Spring 2024, comparison with previous data impossible

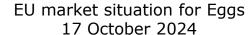
in thousand tons	2024
Total Eggs	6,664
<b>Eggs for Consumption</b>	6,042
Hatching eggs	622
% of hatching eggs on	0.00/
total eggs	9.3%



#### **EU production of total eggs (forecast Spring 2024)**

	Qty	y in Tonnes	% change
	2023	2024	% 2024/2023
FR	NA	1,008,000	NA
DE	NA	970,000	NA
ES	NA	962,000	NA
IT	NA	804,000	NA
PL	NA	670,000	NA
NL	NA	573,000	NA
RO	NA	160,000	NA
BE	NA	199,000	NA
CZ	NA	167,000	NA
SE	NA	80,000	NA
AT	NA	149,200	NA
PT	NA	142,600	NA
HU	NA	136,810	NA
BG	NA	78,000	NA
DK	NA	104,000	NA
EL	NA	90,000	NA
IE	NA	75,000	NA
FI	NA	71,000	NA
HR	NA	37,256	NA
SK	NA	43,000	NA
LT	NA	43,000	NA
LV	NA	53,000	NA
SI	NA	28,000	NA
CY	NA	9,000	NA
EE	NA	11,000	NA
MT	NA	NA	NA
EU27		6,663,866	

NA: not applicable Change of methodology for forecast in Spring 2024, comparison with previous data impossible





#### **EU production of eggs for consumption (forecast Spring 2024)**

NA: not applicable Change of methodology for forecast in Spring 2024, comparison with previous data impossible

2023 data = annual data of ISAMM 825 notifications when complete

	Qty in To	nnes	% change			
	2023	2024	% 2024/2023			
FR	NA	942,000	NA			
ES	NA	902,000	NA			
DE	906,722	900,000	-0.7			
IT	NA	763,000	NA			
PL	NA	551,000	NA			
NL	525,704	495,000	-5.8			
BE	155,463	156,000	0.3			
RO	134,830	146,000	8.3			
CZ	NA	140,000	NA			
AT	NA	139,200	NA			
PT	NA	120,900	NA			
HU	NA	115,000	NA			
DK	53,150	92,000	73.1			
EL	NA	90,000	NA			
SE	71,539	80,000	11.8			
FI	69,734	71,000	1.8			
IE	NA	68,000	NA			
BG	80,333	66,000	-17.8			
LV	NA	51,000	NA			
LT	43,067	43,000	-0.2			
SK	34,893	35,000	0.3			
HR	28,344	32,556	14.9			
SI	16,830	24,000	42.6			
EE	4,509	11,000	144.0			
CY	NA	8,000	NA			
MT	NA	NA	NA			
EU27		6,041,656				



#### **EU production of hatching eggs (forecast Spring 2024)**

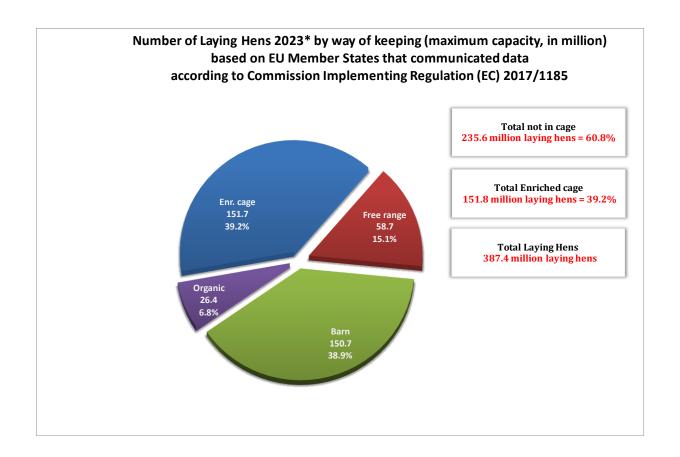
	Qty in To	onnes	% change
	2023	2024	% 2024/2023
PL	NA	119,000	NA
NL	NA	78,000	NA
DE	NA	70,000	NA
FR	NA	66,000	NA
ES	NA	60,000	NA
BE	NA	43,000	NA
IT	NA	41,000	NA
CZ	NA	27,000	NA
HU	NA	21,810	NA
PT	NA	21,700	NA
RO	NA	14,000	NA
BG	NA	12,000	NA
DK	NA	12,000	NA
AT	NA	10,000	NA
SK	NA	8,000	NA
IE	NA	7,000	NA
HR	NA	4,700	NA
SI	NA	4,000	NA
LV	NA	2,000	NA
CY	NA	1,000	NA
EL	NA	NA	NA
SE	NA	NA	NA
FI	NA	NA	NA
LT	NA	NA	NA
EE	NA	NA	NA
MT	NA	NA	NA
EU27	0	622,210	NA

NA: not applicable
Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

European

Commission

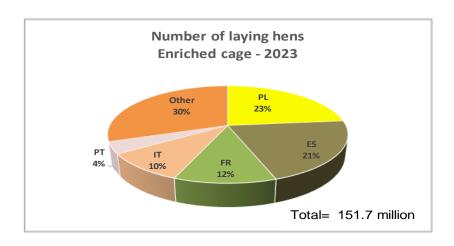
#### **FARMING METHOD**

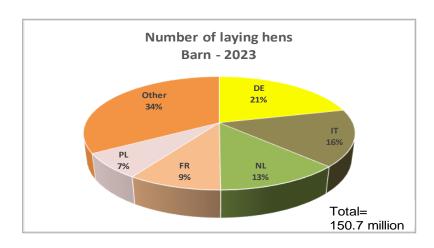


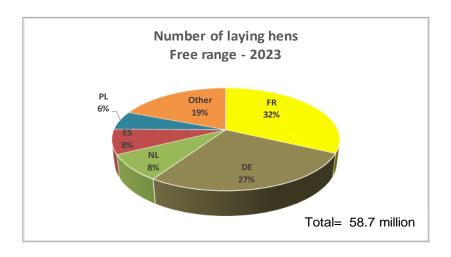


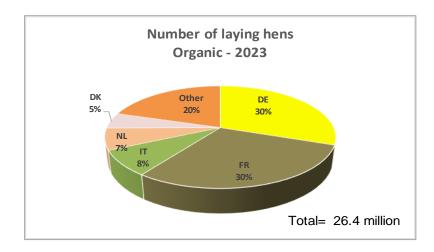
<sup>\*</sup> EL with 2020 data; LT with 2021 data; HR, SE with 2022 data

### **FARMING METHOD**









### **LAYING HENS**



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

	2023		% by	farming method	in respective co	untry
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR	58,471,300	15.1%	30.1%	24.2%	32.3%	13.4%
DE	58,103,211	15.0%	4.0%	54.9%	27.2%	13.8%
PL	50,693,700	13.1%	70.1%	21.5%	6.8%	1.6%
ES	47,704,960	12.3%	67.1%	21.9%	9.6%	1.4%
IT	43,279,340	11.2%	34.0%	56.3%	4.9%	4.9%
NL	29,926,930	7.7%	14.8%	63.1%	16.1%	6.0%
BE	11,004,654	2.8%	34.7%	45.2%	14.0%	6.1%
RO	10,367,463	2.7%	52.8%	42.4%	2.3%	2.5%
PT	8,946,930	2.3%	67.2%	25.7%	6.0%	1.2%
SE***	8,323,583	2.1%	2.7%	78.2%	7.4%	11.7%
CZ	7,294,745	1.9%	56.3%	41.5%	1.7%	0.5%
AT	7,168,105	1.8%	0.0%	55.6%	31.2%	13.2%
HU	7,124,002	1.8%	68.5%	29.6%	1.6%	0.4%
FI	5,945,695	1.5%	29.1%	62.9%	3.9%	4.0%
BG	5,203,191	1.3%	70.0%	25.3%	4.7%	0.0%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
DK	4,297,010	1.1%	11.0%	51.5%	7.1%	30.3%
ΙE	3,815,296	1.0%	39.2%	9.0%	48.4%	3.4%
LV	3,568,353	0.9%	68.6%	27.2%	4.0%	0.2%
LT**	2,926,891	0.8%	79.6%	18.5%	1.2%	0.6%
SK	2,833,782	0.7%	65.2%	27.6%	7.0%	0.3%
HR***	2,373,301	0.6%	62.0%	32.0%	5.5%	0.5%
SI	1,557,759	0.4%	14.3%	79.2%	4.1%	2.4%
EE	888,773	0.2%	80.9%	7.6%	5.5%	6.0%
CY	534,036	0.1%	64.6%	17.5%	14.8%	3.0%
MT	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	142,672	0.0%	0.0%	62.1%	11.6%	26.4%
TOTAL	387,509,904	100%	39.2%	38.9%	15.1%	6.8%

\* 2020 data

\*\* 2021 data

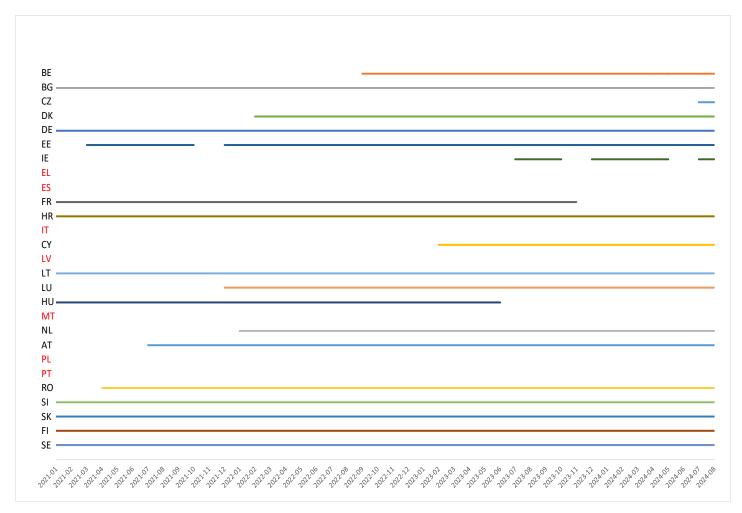
\*\*\* 2022 data



### **PRODUCTION**

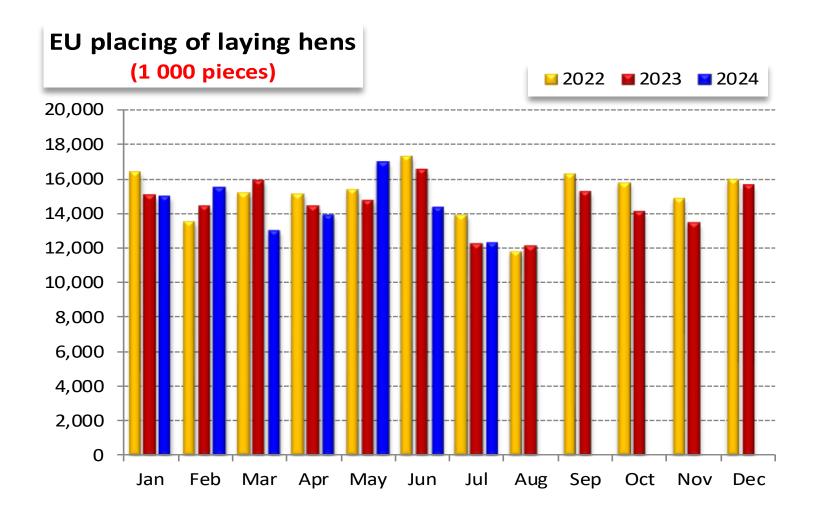
#### Reporting of monthly eggs production

(Art. 12(b) - Annex III.9 of Commission Regulation R 2017/1185)





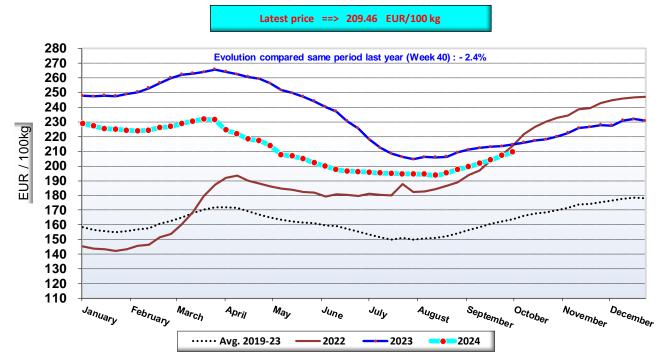
#### **PLACINGS**





### **PRICES**



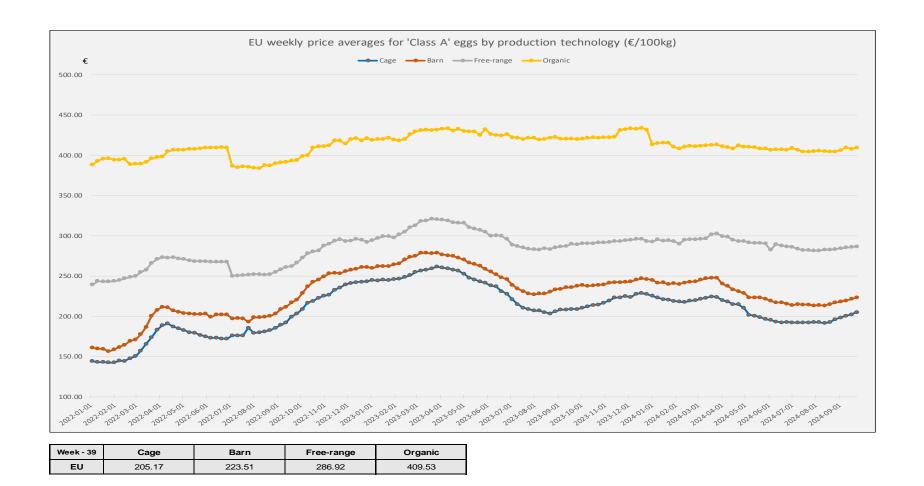


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of Se	eptember 24	compared	lto																								
	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	П	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU27
Aug 24	+ 5.0%	+ 1.9%	+ 5.5%		+ 3.7%	+ 0.8%	+ 0.0%	+ 2.7%	+ 10.2%	+ 3.1%	+ 2.0%	+ 1.5%	+ 0.0%	+ 4.3%	+ 3.3%	+ 12.5%	+ 8.5%	+ 5.1%	- 0.0%	+7.9%	+ 1.2%	- 2.0%	+ 1.3%	+ 13.3%	+ 0.4%	+ 0.6%	+ 4.0%
Sep 23	- 4.9%	- 4.8%	- 9.1%		- 10.8%	+ 1.1%	- 0.5%	+ 10.6%	- 1.7%	+ 1.2%	- 11.2%	- 4.9%	+ 0.0%	- 16.6%	- 12.9%	- 12.7%	+ 3.2%	- 9.4%	- 0.9%	- 5.0%	- 12.1%	- 2.4%	- 0.5%	- 14.9%	- 0.1%	+ 14.2%	- 4.4%



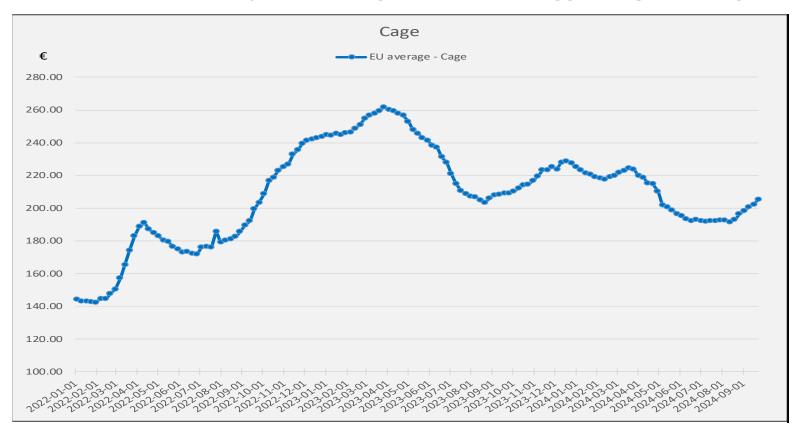
#### Weekly prices of 'Class A' eggs by production type





#### Weekly prices of 'Class A' eggs - Cage

Week - 39 EU weekly price averages for 'Class A' eggs - Cage (€/100kg)

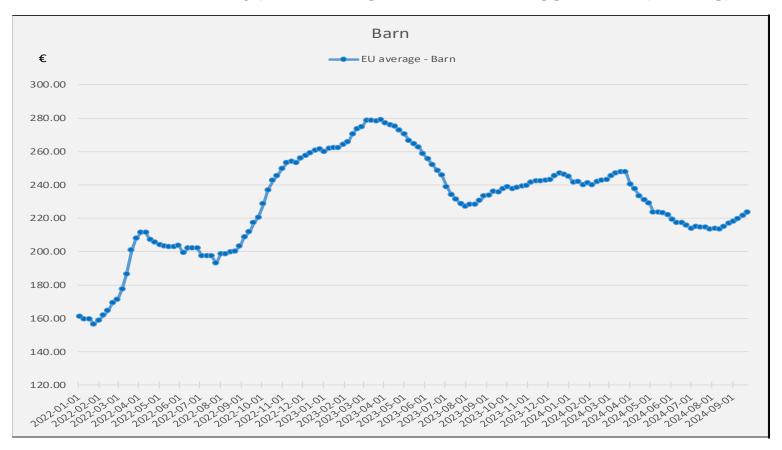


Week - 39	€/100kg	Change 1 week	Change 4 weeks	Change 1 year		
EU	205.17	+ 1.4%	+ 4.5%	- 1.8%		



#### Weekly prices of 'Class A' eggs - Barn

Week - 39 EU weekly price averages for 'Class A' eggs - Barn (€/100kg)

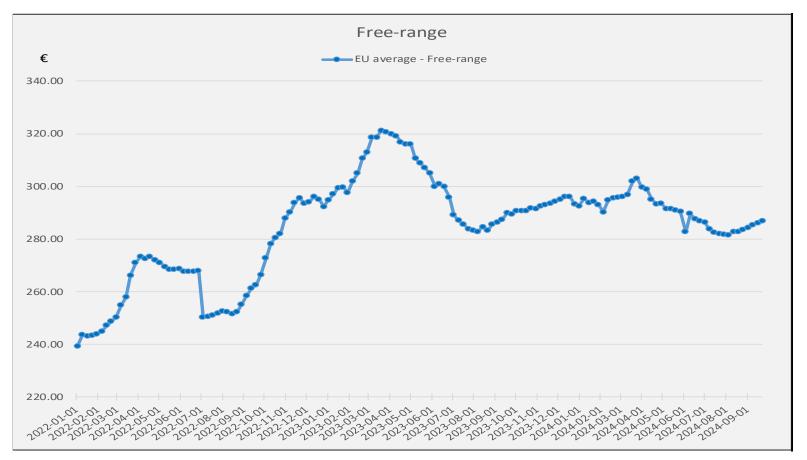


Week - 39	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	223.51	+ 0.9%	+ 3.0%	- 6.0%



#### Weekly prices of 'Class A' eggs – Free-range

Week - 39 EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)

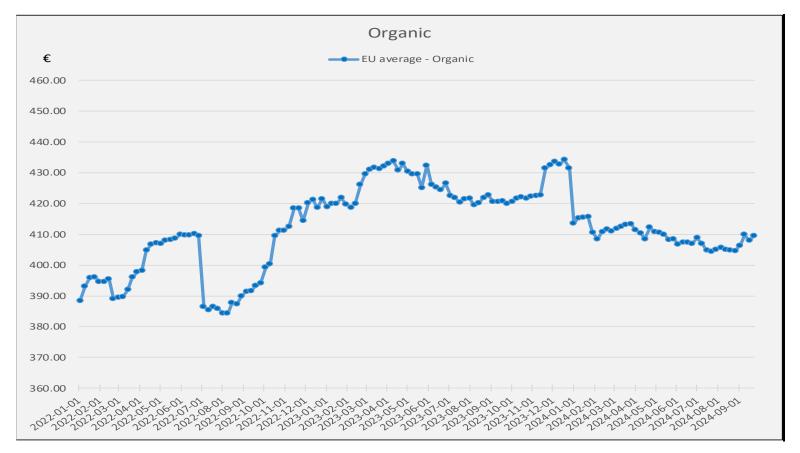


Week - 39	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	286.92	+ 0.3%	+ 1.2%	- 0.9%



### Weekly prices of 'Class A' eggs - Organic

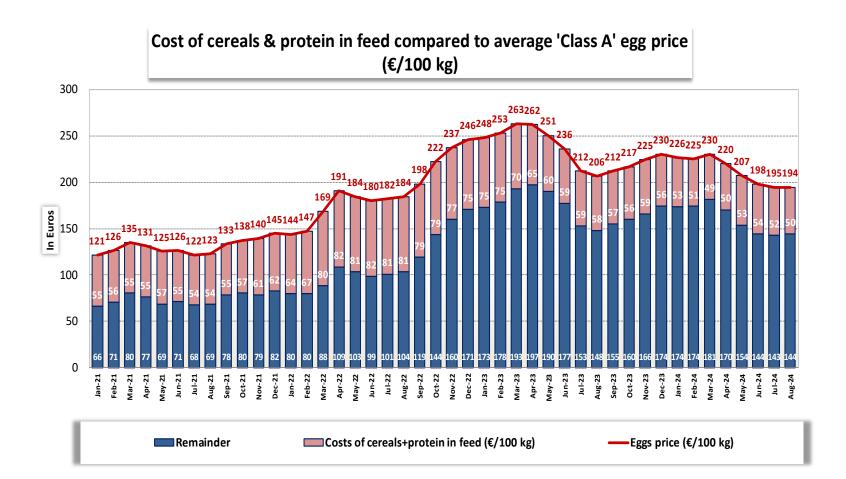
Week - 39 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



Week - 39	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	409.53	+ 0.4%	+ 1.2%	- 2.5%



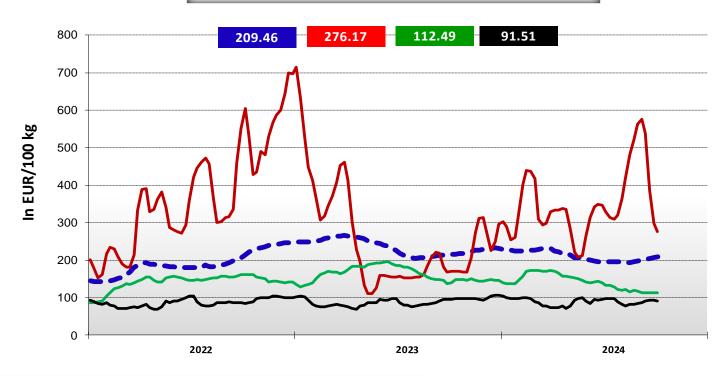
### REMAINDER





#### **WORLD MARKET**





#### Sources:

EU = weighted average of country prices - Average class L&M

US = weekly USDA prices - Eggs grade A , Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)





## **EU-27 Imports of Eggs**

(including UK)

	2020		2021	2021			2023		Jan-Jun 2	Compared	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Jun 23
Ukraine	13,479	24.1%	8,235	22.5%	26,010	51.4%	54,697	60.7%	35,504	62.6%	+ 35.1%
United Kingdom	30,414	54.4%	17,134	46.9%	12,086	23.9%	12,933	14.3%	7,730	13.6%	+ 36.7%
USA	4,667	8.3%	3,420	9.4%	878	1.7%	1,243	1.4%	2,476	4.4%	+ 2244.9%
Argentina	1,825	3.3%	1,940	5.3%	3,238	6.4%	2,980	3.3%	2,367	4.2%	+ 30.4%
Albania	999	1.8%	319	0.9%	775	1.5%	3,656	4.1%	1,604	2.8%	- 16.2%
North Macedonia	455	0.8%	453	1.2%	903	1.8%	2,017	2.2%	1,528	2.7%	+ 60.2%
China	1,348	2.4%	1,011	2.8%	699	1.4%	513	0.6%	803	1.4%	+ 131.9%
Bosnia-Herz.	258	0.5%	141	0.4%	209	0.4%	464	0.5%	683	1.2%	+ 129.2%
India	0	0.0%	98	0.3%	2,785	5.5%	3,471	3.8%	218	0.4%	- 92.5%
Guatemala	0	0.0%	0	0.0%	0	0.0%	0	0.0%	163	0.3%	+++
Other Destinations	2,488	4.4%	3,795	10.4%	2,995	5.9%	8,174	9.1%	3,621	6.4%	
Extra-EU	55,933		36,547		50,578		90,147		56,695		
% change			- 35%		+ 38%		+ 78%		+ 21.0%		

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs



## **EU-27 Imports of Eggs**

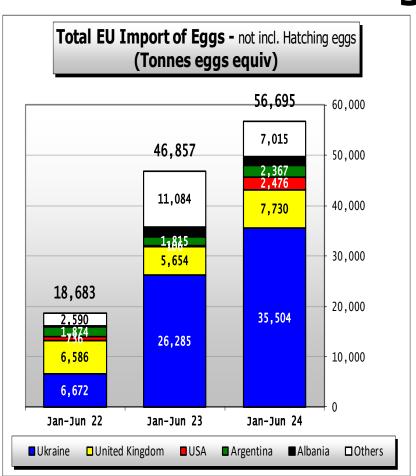
#### (including UK)

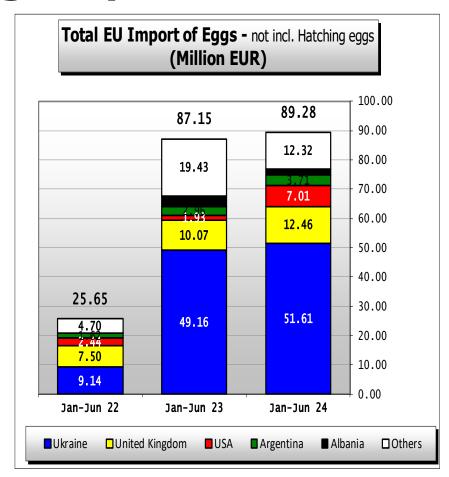
	2020		2021		2022		2023		Jan-Jun 2	4	Compared
	Thousand EUR	%	to Jan-Jun 23								
Ukraine	11,305	21.0%	7,207	18.2%	40,173	51.9%	91,918	59.3%	51,615	57.8%	+ 5.0%
United Kingdom	25,433	47.3%	17,835	45.0%	15,497	20.0%	21,805	14.1%	12,463	14.0%	+ 23.8%
USA	9,795	18.2%	6,970	17.6%	4,084	5.3%	4,937	3.2%	7,012	7.9%	+ 263.1%
Argentina	1,465	2.7%	1,681	4.2%	3,588	4.6%	4,773	3.1%	3,710	4.2%	+ 25.4%
China	1,713	3.2%	1,979	5.0%	2,932	3.8%	1,955	1.3%	2,795	3.1%	+ 113.6%
North Macedonia	400	0.7%	426	1.1%	1,581	2.0%	3,615	2.3%	2,531	2.8%	+ 36.1%
Albania	751	1.4%	258	0.7%	1,439	1.9%	5,753	3.7%	2,163	2.4%	- 39.9%
Mexico	631	1.2%	933	2.4%	781	1.0%	1,298	0.8%	1,256	1.4%	+ 34.0%
Bosnia-Herz.	195	0.4%	122	0.3%	286	0.4%	700	0.5%	934	1.0%	+ 91.5%
Switzerland	779	1.4%	732	1.8%	1,722	2.2%	1,115	0.7%	403	0.5%	- 18.1%
Other Destinations	1,259	2.3%	1,514	3.8%	5,373	6.9%	17,033	11.0%	4,402	4.9%	
Extra-EU	53,726		39,658		77,456		154,903		89,284		
Extra-EU	53,726		39,658		77,456		154,903		89,284		
% change			- 26%		+ 95%		+ 100%		+ 2.4%		

Trade Figures (Comext) not including Hatching eggs



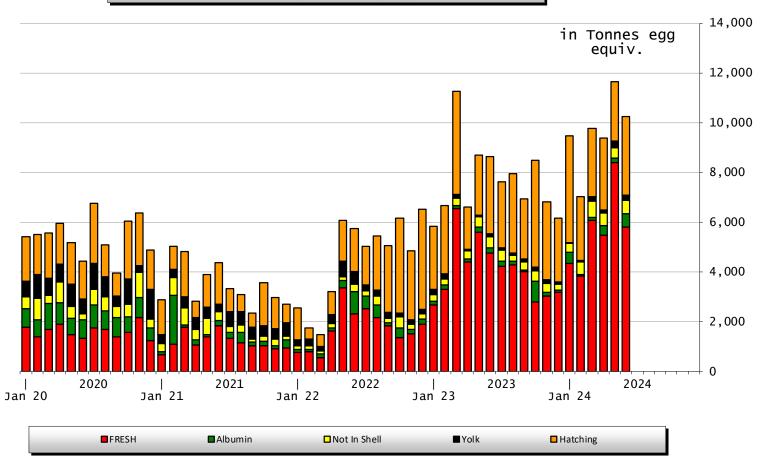
## **EU-27 Egg Imports**



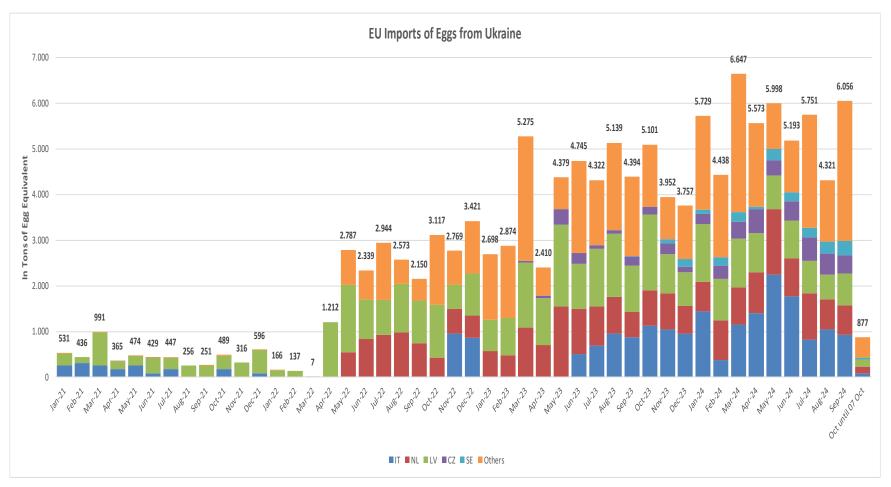




## EU Imports of selected EGGS products (including Hatching eggs)







Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin) Please note that data is not completely stabilized for most recent periods



## **EU-27 Exports of Eggs:**

(including UK)

	2020		2021		2022		2023		Jan-Jun 24		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to Jan-Jun 23
United Kingdom	97,059	28.6%	85,383	23.3%	109,457	32.2%	134,915	42.8%	70,245	40.1%	+ 1.3%
Japan	68,022	20.0%	78,291	21.4%	81,305	23.9%	55,183	17.5%	29,381	16.8%	+ 6.6%
Switzerland	41,521	12.2%	39,988	10.9%	36,950	10.9%	38,708	12.3%	22,555	12.9%	+ 14.3%
Thailand	10,545	3.1%	12,178	3.3%	8,850	2.6%	8,093	2.6%	7,030	4.0%	+++
Russia	2,940	0.9%	7,576	2.1%	2,254	0.7%	1,983	0.6%	5,052	2.9%	+++
South Korea	8,566	2.5%	10,729	2.9%	8,862	2.6%	7,594	2.4%	4,936	2.8%	+ 96.7%
Taiwan	7,994	2.4%	8,187	2.2%	7,070	2.1%	5,180	1.6%	4,614	2.6%	+++
Israel	12,606	3.7%	8,637	2.4%	8,334	2.4%	6,793	2.2%	3,753	2.1%	- 17.0%
Australia	3,229	1.0%	3,822	1.0%	7,137	2.1%	8,449	2.7%	2,413	1.4%	- 37.3%
Philippines	2,942	0.9%	4,169	1.1%	6,673	2.0%	3,778	1.2%	2,376	1.4%	+ 50.2%
Other Destinations	83,954	24.7%	107,609	29.4%	63,294	18.6%	44,759	14.2%	22,844	13.0%	
Extra-EU	339,378		366,568		340,185		315,434		175,198		
% change			+ 8%		- 7%		- 7%		+ 14.2%		

Trade Figures (Comext - tonnes egg equiv.) not including Hatching eggs



## **EU-27 Exports of Eggs:**

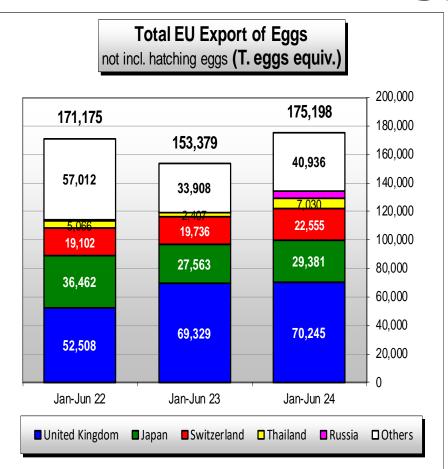
(including UK)

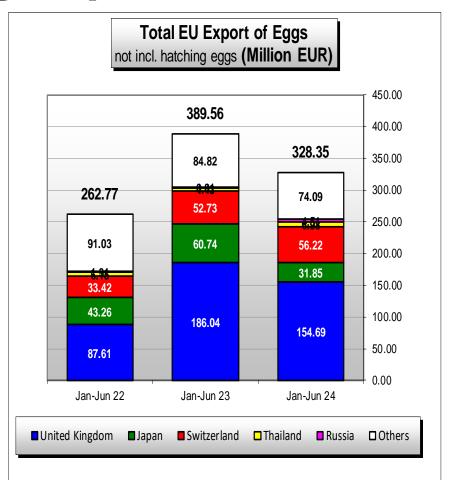
	2020		2021		2022		2023		Jan-Jun 24		Compared
	Thousand EUR	%	to Jan-Jun 23								
United Kingdom	134,463	35.8%	113,099	27.7%	215,185	35.0%	341,514	47.0%	154,692	47.1%	- 16.8%
Japan	45,500	12.1%	61,791	15.1%	122,236	19.9%	102,545	14.1%	31,848	9.7%	- 47.6%
Switzerland	60,735	16.2%	60,243	14.8%	73,755	12.0%	100,874	13.9%	56,223	17.1%	+ 6.6%
Thailand	6,917	1.8%	9,356	2.3%	13,360	2.2%	11,156	1.5%	6,980	2.1%	+ 57.7%
Russia	1,981	0.5%	5,892	1.4%	2,840	0.5%	2,346	0.3%	4,515	1.4%	+++
South Korea	6,673	1.8%	10,314	2.5%	16,058	2.6%	12,922	1.8%	6,046	1.8%	+ 1.9%
Taiwan	5,206	1.4%	6,787	1.7%	9,743	1.6%	7,413	1.0%	4,402	1.3%	+ 6.8%
Israel	13,512	3.6%	9,236	2.3%	15,568	2.5%	17,538	2.4%	8,215	2.5%	- 35.0%
Australia	2,567	0.7%	3,458	0.8%	14,222	2.3%	18,551	2.6%	4,761	1.5%	- 50.8%
Philippines	2,648	0.7%	4,032	1.0%	11,981	2.0%	7,623	1.0%	3,773	1.1%	+ 0.0%
Other Destinations	94,949	25.3%	123,736	30.3%	119,283	19.4%	104,471	14.4%	46,897	14.3%	
Extra-EU	375,152		407,945		614,231		726,953		328,353		
% change			+ 9%		+ 51%		+ 18%		- 15.7%		

Trade Figures (Comext) not including Hatching eggs



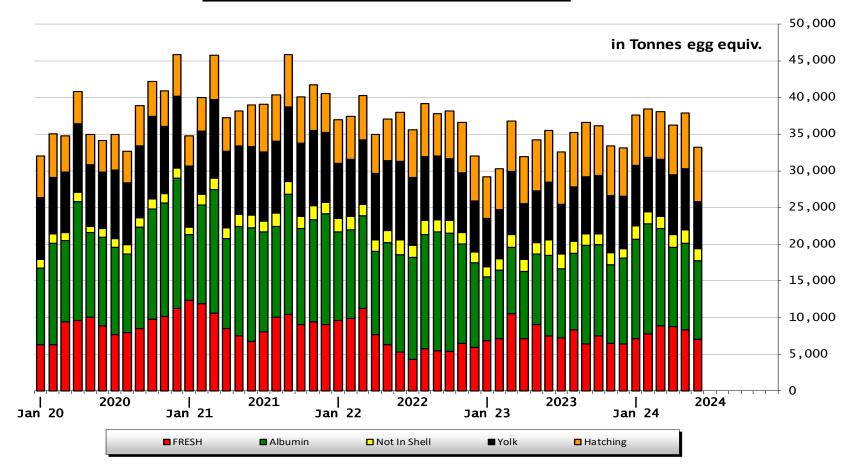
### **EU-27 Egg Exports**





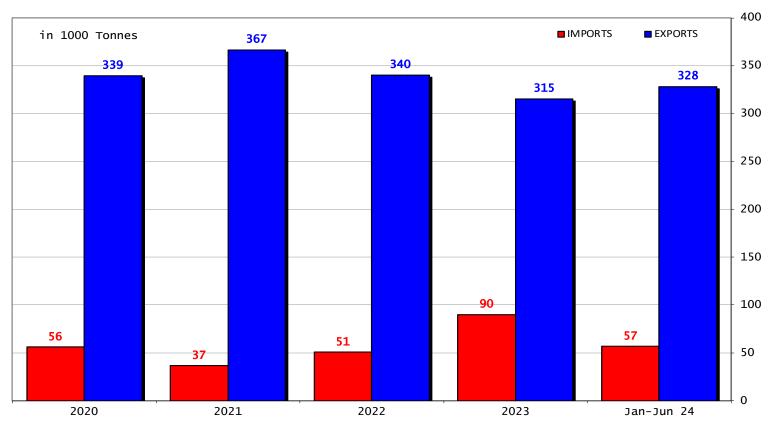


EU Exports of selected EGGS products (including Hatching eggs)



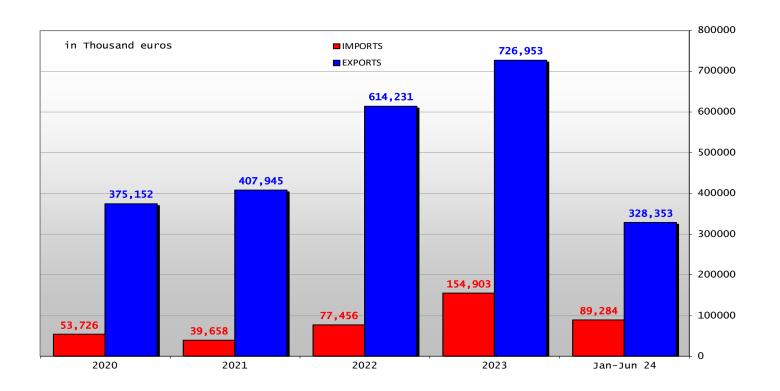


## EU-27 Egg Trade Balance (not including Hatching eggs)





## EU-27 Egg Trade Balance (not including Hatching eggs)





### **EU Exports of hatching eggs**

Trade figures (Comext - tonnes egg equivalent)

	2021		2022		202	3	Jan-Jui	Compared		
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	to Jan-Jun23	
Iraq	23,365	20%	13,539	13%	16,552	19%	11,850	26%	+ 73.2%	
Russia	31,999	28%	21,345	21%	14,607	17%	9,031	20%	+ 24.0%	
Saudi Arabia	22,530	20%	15,274	15%	7,498	9%	3,123	7%	- 19.8%	
Libya	4,813	4%	4,901	5%	7,238	8%	3,067	7%	- 5.8%	
Ukraine	2,459	2%	5,826	6%	7,170	8%	4,308	10%	+ 21.9%	
United Kingdom	4,947	4%	4,834	5%	4,786	5%	2,319	5%	- 13.1%	
Mexico	211	0%	10,501	10%	4,469	5%	857	2%	- 67.5%	
USA	2,250	2%	3,887	4%	3,530	4%	750	2%	- 72.9%	
Switzerland	2,810	2%	2,915	3%	3,242	4%	1,649	4%	+ 14.2%	
Others	20,003	17%	20,105	19%	18,945	22%	8,312	18%	- 13.9%	
Total to Third Countries	115,387		103,128		88,036		45,266			
% change Year / Year-1	+ 7.8%		- <b>10</b> .6%		- <b>14</b> .6%		+ 2.9%			



### **EU Exports of 1-day chicks**

**Trade figures (Comext - tonnes)** 

	2021		2022		202	3	Jan-Jun24			Compared	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	1	to Jan-Jun23	
Ukraine	4,524	50%	3,580	48%	4,084	49%	2,003	48%		- 2.8%	
United Kingdom	237	3%	376	5%	719	9%	145	3%		+ 5.0%	
Albania	411	5%	376	5%	422	5%	280	7%		+ 31.0%	
Serbia	296	3%	304	4%	319	4%	149	4%		- 9.6%	
Ghana	436	5%	384	5%	302	4%	161	4%		+ 11.6%	
Belarus	87	1%	372	5%	279	3%	135	3%		+ 7.7%	
Morocco	334	4%	225	3%	208	3%	126	3%		+ 30.8%	
Algeria	212	2%	162	2%	195	2%	113	3%		+ 61.7%	
Mali	127	1%	110	1%	115	1%	75	2%		+ 54.7%	
Others	2,335	26%	1,573	21%	1,683	20%	1,029	24%	***************************************	+ 28.8%	
Total to Third Countries	8,998		7,462		8,327		4,216				
% change Year / Year-1	<b>-</b> 3.8%	·	- <mark>1</mark> 7.1%		+ 11.6%		+ 9.2%				



# THANK YOU VERY MUCH More Information

#### Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animalproducts/eggs\_en

#### AGRI-FOOD dataportal

#### Trade and quotas

https://agridata.ec.europa.eu/extensions/DataPortal/trade.html



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